



Hill & Smith PLC

Divisional analysis restatement
Six months ended 30 June 2024

Divisional analysis – six months ended June 2024

£m	H1 2024
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US Engineered Solutions

Revenue	190.9
Underlying operating profit	33.5
Margin	17.5%

UK & India Engineered Solutions

Revenue	132.8
Underlying operating profit	10.2
Margin	7.7%

Galvanizing Services

Revenue	99.0
Underlying operating profit	24.7
Margin	24.9%

Group

Revenue	422.7
Underlying operating profit	68.4
Margin	16.2%

